

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 17, 2022

REGISTRATION NO: 27836
BONDS ISSUED BY: Mid-County Fire Protection District
AMOUNT OF ISSUE: \$1,850,000.00 (Series 2022) COUNTY: St. Louis
(remaining portion of \$2,850,000 authorized)
DATE OF ISSUE: November 23, 2022 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, maintaining and equipping fire stations and related facilities and acquiring and equipping fire protection and fire-fighting apparatus and auxiliary equipment therefor to carry out the objectives and purposes of the District.

| Rate of Interest | Amount | Maturity |
|------------------|--------------|------------|
| 4.12000% | \$145,000.00 | 03/01/2023 |
| 4.12000% | \$120,000.00 | 03/01/2024 |
| 4.12000% | \$360,000.00 | 03/01/2025 |
| 4.12000% | \$375,000.00 | 03/01/2026 |
| 4.12000% | \$55,000.00 | 03/01/2027 |
| 4.12000% | \$60,000.00 | 03/01/2028 |
| 4.12000% | \$90,000.00 | 03/01/2029 |
| 4.12000% | \$95,000.00 | 03/01/2030 |
| 4.12000% | \$100,000.00 | 03/01/2031 |
| 4.12000% | \$105,000.00 | 03/01/2032 |
| 4.12000% | \$110,000.00 | 03/01/2033 |
| 4.12000% | \$115,000.00 | 03/01/2034 |
| 4.12000% | \$120,000.00 | 03/01/2035 |

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to their Stated Maturity, in whole or in part, at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Fire Chief of Mid-County Fire Protection District of St. Louis County, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Fire Chief of Mid-County Fire Protection District of St. Louis County, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Zions Bancorporation, N.A., Salt Lake City, Utah

PURCHASE PRICE: \$1,850,000.00

INTEREST RATE: 4.12115%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$119,850,729.00

INDEBTEDNESS: (Including this issue) \$5,640,000.00

NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on March 23 and 30, 2016.

DATE OF ELECTION: April 05, 2016

ELECTION RESULTS: Yes - 1,063 No - 215

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable

